

Vantis Life Insurance Company of New York

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 WWW.VANTISLIFENY.COM

Policy Change Request Form

◆ GENERAL INFORMATION

(Please Print)

Name of Insured	Phone Number	Policy Number
.....		
Name of Owner	Phone Number	

◆ CHANGE OF BENEFICIARY INFORMATION

(If additional space is needed, please attach separate sheet)

<u>Classification</u>	Name	Date of Birth	Social Security	Relationship to Insured	Split %*
<input type="checkbox"/> Primary <input type="checkbox"/> Contingent <input type="checkbox"/> Tertiary				
	Address (Number, Street)	City	State	Zip	Phone Number
.....					
<u>Classification</u>	Name	Date of Birth	Social Security	Relationship to Insured	Split %*
<input type="checkbox"/> Primary <input type="checkbox"/> Contingent <input type="checkbox"/> Tertiary				
	Address (Number, Street)	City	State	Zip	Phone Number

*Split percentages within designated beneficiary classification must equal 100%. If none specified, benefit will be split equally by class.

IMPORTANT NOTE: The above beneficiary designation replaces all previous designations made under the above policy.

◆ CHANGE OF ADDRESS

<input type="checkbox"/> Owner <input type="checkbox"/> Insured	Address (Number, Street)	City	State	Zip	Phone Number
.....					
	Effective Date of Change				

◆ TRANSFER OF OWNERSHIP

Name of New Owner	Date of Birth	Social Security	Relationship to Insured
.....			
Address (Number, Street)	City	State	Zip
Phone Number			

◆ CHANGE OF NAME

<input type="checkbox"/> Owner <input type="checkbox"/> Insured <input type="checkbox"/> Other (please specify)	From	To
.....		
	Reason for change? <input type="checkbox"/> Marriage <input type="checkbox"/> Divorce <input type="checkbox"/> Court Order <input type="checkbox"/> Other (please specify) _____	
	Former Signature _____	New Signature _____
<p>1. For all name changes other than by marriage or divorce, attach a certified copy of the legal document (such as a court order, adoption papers) . Change cannot be processed without such proof.</p> <p>2. If name is that of a corporation, submit certified resolution of the board of directors authorizing name change, and copy of document indicating change officially recorded with state of incorporation.</p>		

